

Leading to Better

### **Pet Wellness & Nutrition** *Bridge the nutrition gap between what pets need and people want*

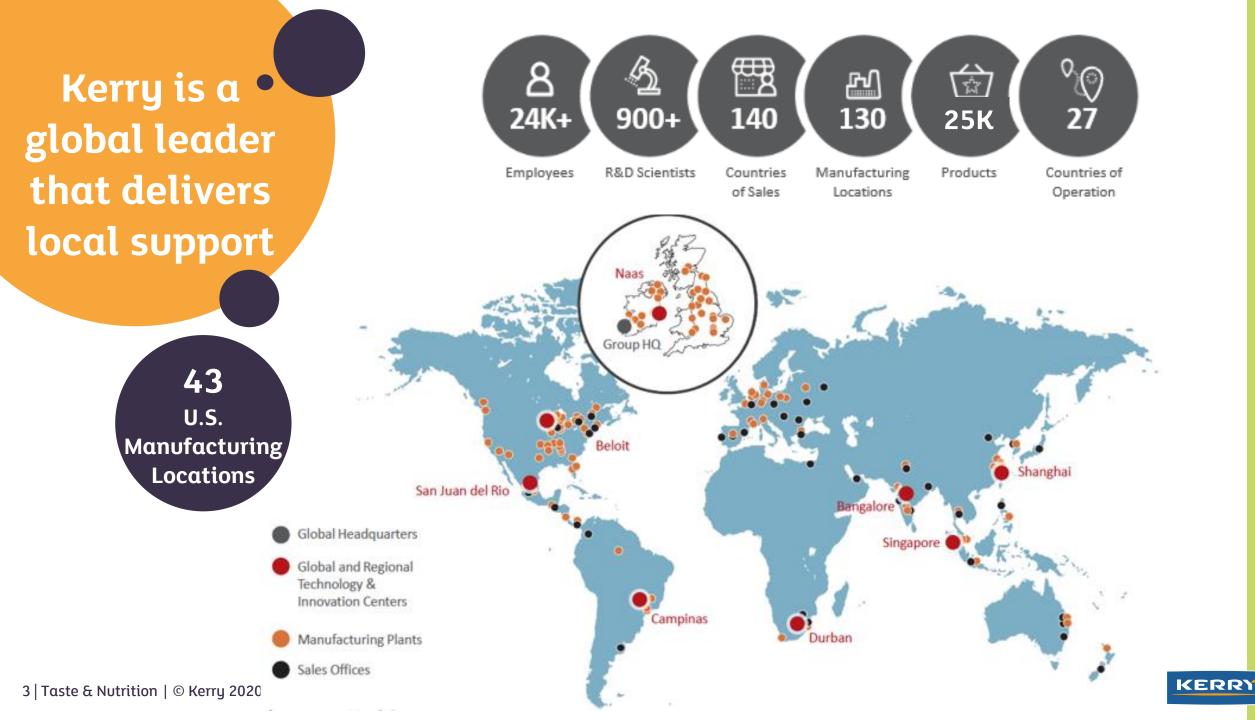
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### Kerry, a humble beginning

- Started as a private dairy company in 1972
- Manufacturing casein for export
- Grow Diversification:
  - More 'value added' activities
  - Strong R&D programme
  - Strategic acquisitions
- Always remained true to our dairy and food heritage





### About Kerry Group



### **Kerry Agribusiness**

Partners with our 3,200 dairy farmers to ensure efficient, sustainable production of high quality milk. (20% Irish milk pool).

### Kerry Taste & Nutrition

Makes better tasting and more authentic products that meet the vital nutritional needs of consumers.

Americas Region, EMEA Region, Asia-Pacific Region



### **Kerry Foods**

A market leading supplier of added-value branded and customer branded chilled food products.

> Ireland, UK, Selected International Markets

Ireland



### Kerry Pet Wellness & Nutrition

We make it easy for pet food brands to bridge the nutrition gap between what pets need and pet consumers want. Our three core product pillars deliver customized solutions to evolve any pet food, treat or supplement offering.



#### **Surprise & Delight the Senses**

Natural Flavors Aroma Solutions Human-Grade Animal Protein Treat Enrobing and Filling Systems Culinary Toppers & Liquids



### Nourish the Body & Mind

Probiotics Immunity Support



#### **Clean Eating & Sustainability**

Clean Label Sustainable Production Plant-Based Proteins





### Surprise & Delight the Senses Natural Flavors

Plant-based. Pet Loved. People Preferred.

Our plant-based natural flavor is a versatile palatant that delivers an aroma people prefer over leading commercial palatants and a taste pets love.

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## Surprise & Delight the Senses Aroma Solutions

### UNIQUE AROMAS INSPIRED BY GLOBAL TASTE TRENDS

Our proprietary insights into global and regional taste trends allow us to offer aroma solutions that meet today's consumer needs while helping our customers stay on the cusp of leading taste trends. Our integrated approach is reflected in our core expertise range which encompasses our extracts, natural flavorings, stocks, yeast extracts and modulations solutions.





# Surprise & Delight the Senses Human-Grade Animal Protein

### SUSTAINABLY-SOURCED, GENTLY COOKED MEAT

Our line of chicken, turkey, beef and pork solutions are produced in USDA Organic, APHIS and FSSC22000-certified facilities and provide flexible animal protein solutions for our customers.

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#### **Kerry Solutions**

- Cooked Chicken
- Chicken Powder
- Purified Chicken Fat
- Broth (liquid & powder)
  - Chicken (conventional and organic)
  - Beef (conventional and organic grass-fed)
  - Turkey (conventional)
  - Pork (conventional)



# Surprise & Delight the Senses Treat Enrobing & Filling Systems

#### TRANSFORM TREATS INTO SNACKS WITH FUNCTIONAL BENEFITS

Our sweet and savory coating solutions provide a delicious and nutritious way to differentiate treats and snacks while adding functional ingredients such as probiotics for digestive health, beta glucans for immune support, fiber for satiation or a customized solution.





# Surprise & Delight the Senses Culinary Toppers & Liquids

#### **FULL SERVICE BEVERAGE SOLUTIONS**

Our ready-to-drink manufacturing capabilities can fulfill your custom hot fill, aseptic, and retort needs.

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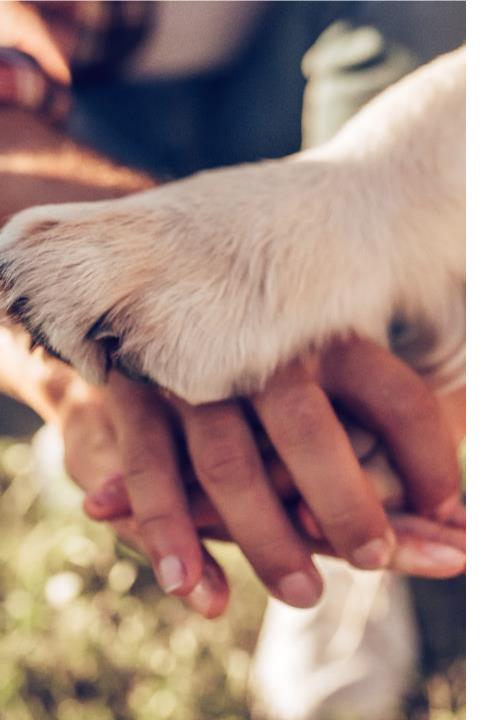
### Nourish the Body & Mind **Probiotics**



### **PROTECT YOUR DIGESTIVE HEALTH INVESTMENT**

Our unique *Bacillus coagulans* probiotic strain provides unrivaled survivability by protecting microorganisms from rigorous manufacturing processes, long shelf lives and the pet's harsh gastrointestinal environment so that they can reach their final destination in efficacious quantities.





### Nourish the Body & Mind Immune Health



### A NATURAL SOLUTION TO SUPPORT IMMUNE HEALTH

Our proprietary yeast beta glucans are clinically proven in humans to improve general immune health, maintain overall health and support protection against harmful effects of stress. Products that include our immune health technology can be found in more than 60 countries and data supports the Wellmune brand is well understood and accepted by most consumers.





# Clean Eating & Sustainability Clean Label

### **A NATURAL CHOICE TO PRESERVE FRESHNESS**

Our portfolio of clean label ingredients can help pet food and treat manufacturers remove chemical preservatives and add natural ingredients that people understand and trust, whilst retaining optimal palatability and freshness.





# Clean Eating & Sustainability Meat Alternatives

### Deliver an authentic meat-eating experience pets expect

Our portfolio of plant-based pet foods can help you seamlessly bring vegan or mixed protein products to market that can mask unfavorable notes from common plant protein sources and deliver the authentic flavor and succulence pet parents expect from animal protein.

#### Taste

#### • AuthenticSavory™ Enhancement

- TasteSense™ Masking
- Marinades, Rubs, Glazes, Seasonings, Smoked Ingredients & Coating Systems

#### Nutrition

- TasteSense™ Salt & Sugar Reduction
- Freshness Solutions & Fortification

### Kerry Solutions

#### Functionality

- Red Arrow<sup>™</sup> Browning Solutions
- Seasoned Binding Systems
- Protein Ingredients
- PlantFare<sup>™</sup> Soy Shreds
- PlantFare™ Pea Crumbles
- CereshredSoy & Wheat Shreds
- Plenti<sup>®</sup> Whole Muscle Strips & Chunks
- Plenti<sup>®</sup> Pulled



# Clean Eating & Sustainability Vegetable Protein

### **POTATO PROTEIN BACKED BY 100 YEARS OF EXPERIENCE**

Our premium potato proteins are derived from potatoes specifically developed to produce high quality starch for humans and animals. They contain an optimal amino acid profile for pets, rich in protein content (80%) and are highly digestible.





# Clean Eating & Sustainability Sustainable Production

### **PRODUCE HIGH QUALITY FOOD & TREATS MORE EFFICIENTLY**

Our emulsifier solutions help strike a balance between the quality of the product and the efficiency at which it is made. Extrusion processes can be customized to ensure high quality kibbles, even with raw materials of varying components.

