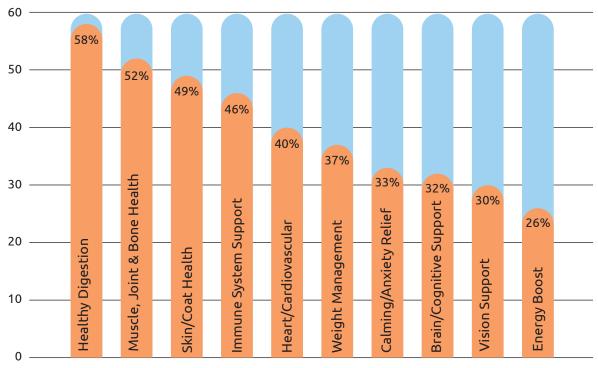


The most popular health and wellness claims and the ingredients that can meet these special needs

US: Interest in Health & Wellness Claims in Pet Food & Treats, March 2021



■% of respondents Source: 1,398 internet users aged 18+ who purchase pet food/treats



The most popular health and wellness claims and the IQI ingredients that can meet these special needs

Healthy digestion:	
 Prebiotics Postbiotics Insoluble fibers Immunoglobulins (IgG) Highly digestible proteins 	GOS* and IQI seaweed blend sustainable short & medium chain fatty acids* cellulose, ligno cellulose*, miscanthus fiber* and functional carrot fiber chicken plasma powder various sources of hydrolyzed, spray dried, low biogenic amines animal & marine protein sources
Muscle, joint & bone health:	
Collagen peptidesOmega 3	porcine & bovine collagen peptides fish and algae based EPA&DHA and krill meal
Skin/coat care:	
• Omega 3	fish and algae based EPA&DHA and krill meal
Immune system support:	
Omega 3Immunoglobulins (IgG)	fish and algae based EPA&DHA and krill meal chicken plasma powder
Heart/cardiovascular health:	
Omega 3TaurineOat beta-glucans	fish and algae based EPA&DHA and krill meal heart health cardiovascular
Weight management:	
• Insoluble fibers	cellulose, ligno cellulose*, miscanthus fiber and functional carrot fiber
Calming/anxiety relief:	
TryptophaneFish protein peptidesAlpha-casozepine	pure or tryptophane rich ingredients contains low molecular weight peptides a milk protein hydrolysate
Brain/cognitive support:	
• Omega 3 (DHA)	fish and/or algae origin DHA
Vision support:	
• Omega 3 (DHA) • Taurine	fish and/or algae origin DHA (specifically for cats)

^{*}not available in the USA

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